

Organizational Loan Application



GENERAL INFORMATION			Date:		
Department Name:			Tax ID #:		
Street Address:					
City:		State:		Zip:	
Mailing Address:					
City:		State:		Zip:	
Primary Contact Person:			Position:		
Phone:		Email:			
DEPARTMENT PROFILE					
Area(s) Served:					
Population Served:		# of Volunteers:	# of Employees:	# of Stations:	
Funding Sources: <input type="checkbox"/> Taxes <input type="checkbox"/> Contracts <input type="checkbox"/> Ambulance Billing <input type="checkbox"/> Other _____					
Chief:			Phone:		
President:			Phone:		
LOAN REQUEST INFORMATION					
Purpose:					
Project Cost: \$		Loan Amount: \$		Balance: \$	
Loan Term:		Payment Frequency: <input type="checkbox"/> Monthly <input type="checkbox"/> Quarterly <input type="checkbox"/> Semi-Annual <input type="checkbox"/> Annual			
Collateral:					
Additional Comments:					
FINANCIAL INSTITUTION INFORMATION					
Deposit Accounts: Institution Name		Account Type		Balance	
1.				\$	
2.				\$	
3.				\$	
Loan Accounts: Institution Name		Balance	Payment Amount	Rate	Term
1.		\$	\$	%	
2.		\$	\$	%	
3.		\$	\$	%	

Organizational Loan Checklist



At FASNY Federal Credit Union we work hard to streamline the loan application process for you and your organization. In order to facilitate this process, the following documents are required to process a loan request:

- Organizational Loan Application
- Two (2) Years of Financial Statements.
 - Filed Tax Returns (preferred)
 - Audited Financial Statements
 - Balance Sheet
 - Income Statement
- Current year's budget

Once the loan has been approved, the following will be required in order to complete the loan process:

- FASNY FCU Membership (organizational share/savings account)
- Board minutes or Resolution authorizing:
 - Borrowing of funds to complete purchase
 - Authorized Signors
 - FASNY FCU as lender
- Purchase Agreement for apparatus or equipment (or sales or construction contract)
- Proof of Insurance (if applicable)